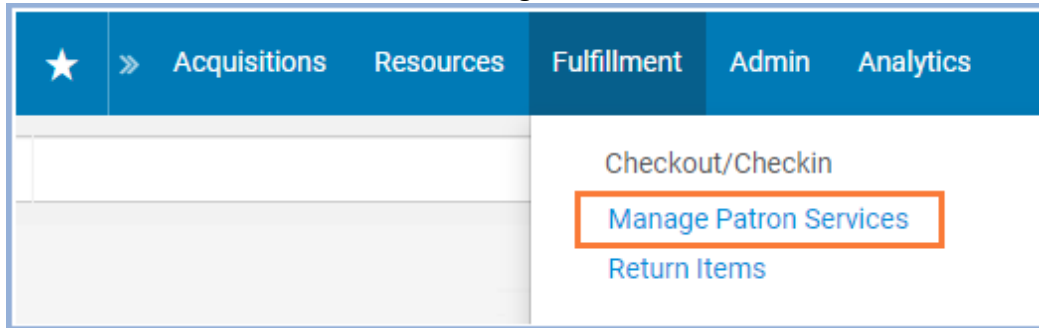


View the Loan Audit Trail

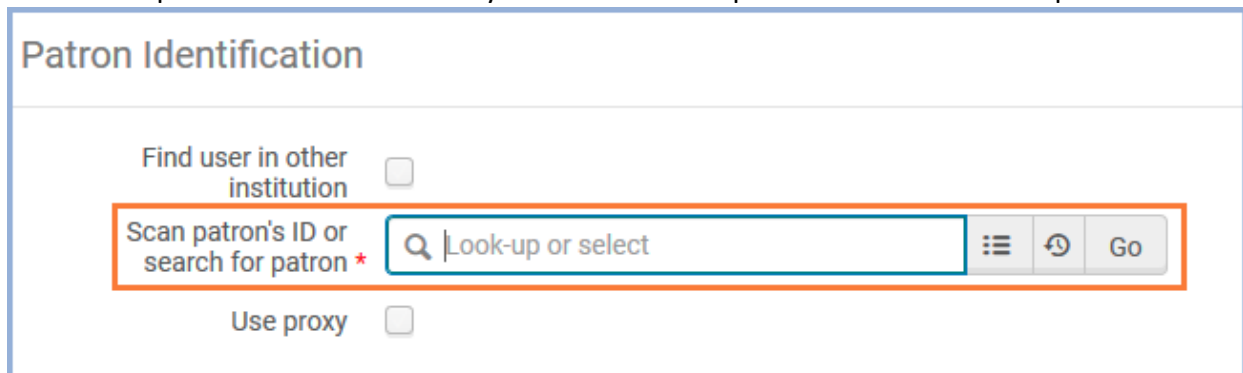
Documentation by Dani Postula, University of Illinois – Urbana-Champaign

The Loan Audit Trail is where you can find all the actions a patron has had with an item charged out to them such as loan date, renewals, and due date changes made by staff.

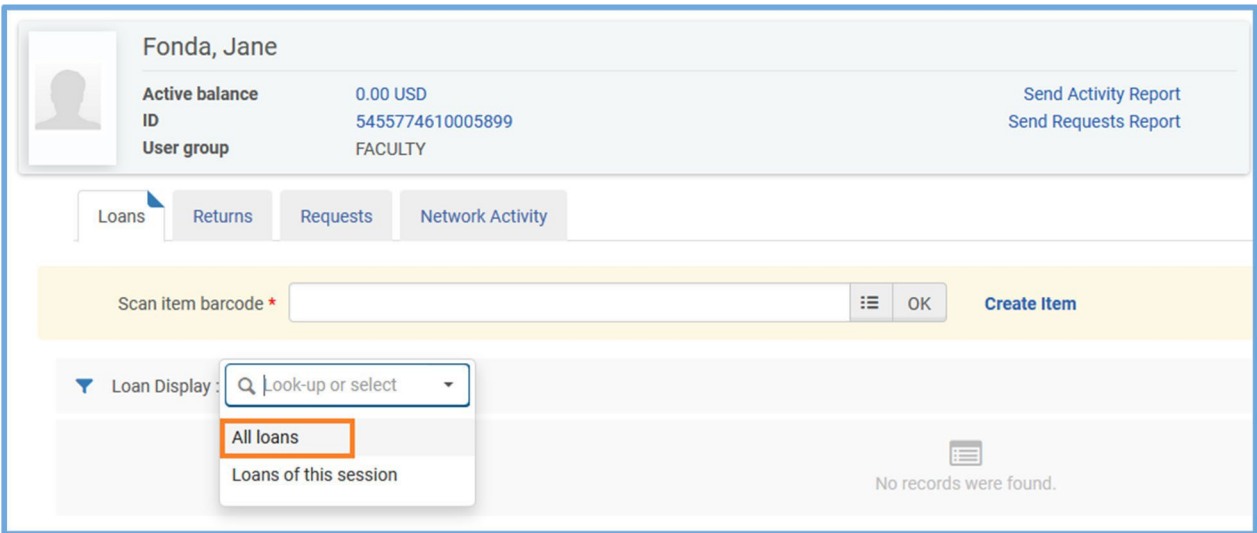
1. Go to “Fulfillment” and select “Manage Patron Services”.



2. Scan the patron’s i-card or courtesy card in the “Scan patron’s ID or search for patron” field.



3. In the Loans tab, select “All loans” from the drop-down menu.



Fonda, Jane

Active balance 0.00 USD
 ID 5455774610005899
 User group FACULTY

Send Activity Report
 Send Requests Report

Loans Returns Requests Network Activity

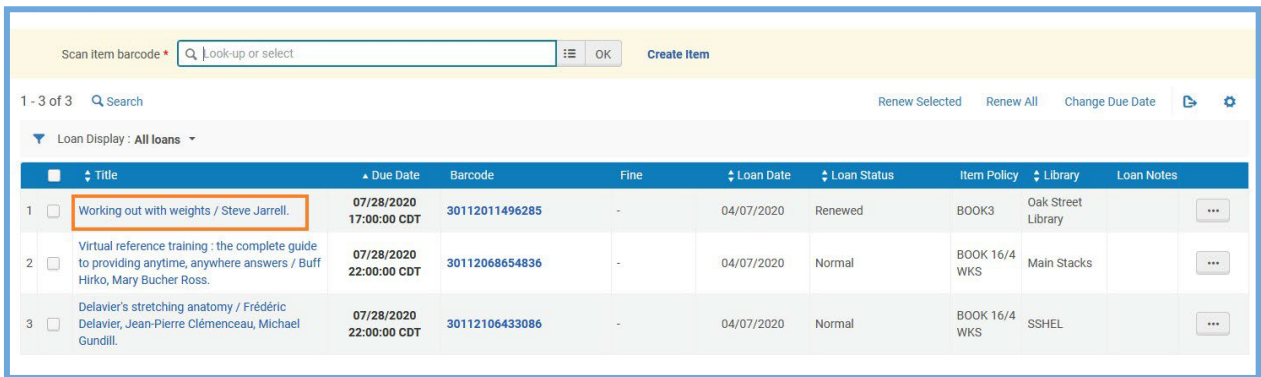
Scan item barcode * OK Create Item

Loan Display:

- All loans
- Loans of this session

No records were found.

4. Click on the title of the item you wish to see the Loan Audit Trail for.



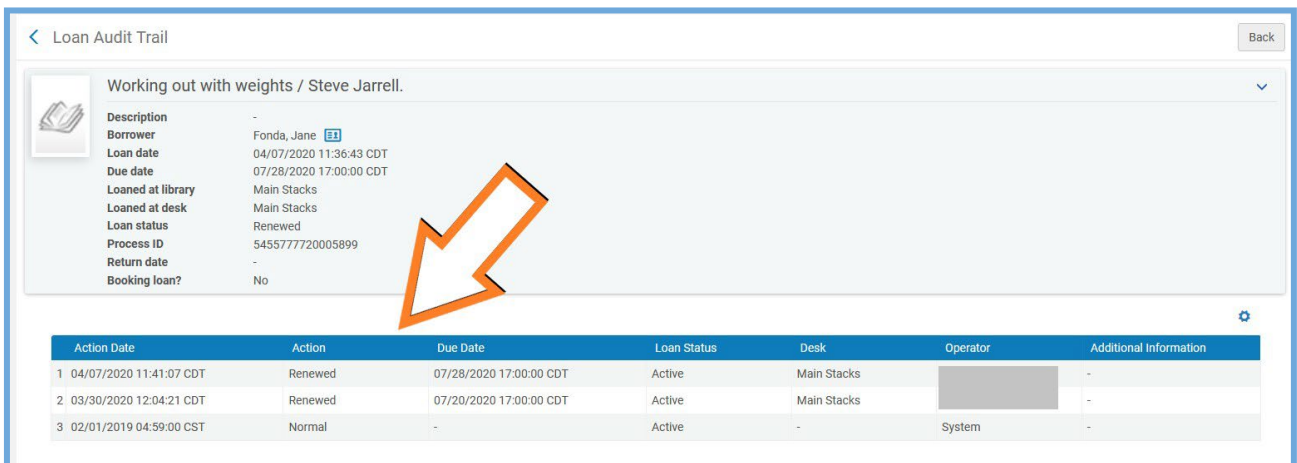
Scan item barcode * OK Create Item

1 - 3 of 3 Search Renew Selected Renew All Change Due Date

Loan Display: All loans

	Title	Due Date	Barcode	Fine	Loan Date	Loan Status	Item Policy	Library	Loan Notes
1	Working out with weights / Steve Jarrell.	07/28/2020 17:00:00 CDT	30112011496285	-	04/07/2020	Renewed	BOOK3	Oak Street Library	...
2	Virtual reference training ; the complete guide to providing anytime, anywhere answers / Buff Hirko, Mary Bucher Ross.	07/28/2020 22:00:00 CDT	30112068654836	-	04/07/2020	Normal	BOOK 16/4 WKS	Main Stacks	...
3	Delavier's stretching anatomy / Frédéric Delavier, Jean-Pierre Clémenceau, Michael Gundill.	07/28/2020 22:00:00 CDT	30112106433086	-	04/07/2020	Normal	BOOK 16/4 WKS	SSHSL	...

5. At the bottom, you will see a list of actions for this item.



Loan Audit Trail

Working out with weights / Steve Jarrell.

Description -
 Borrower Fonda, Jane
 Loan date 04/07/2020 11:36:43 CDT
 Due date 07/28/2020 17:00:00 CDT
 Loaned at library Main Stacks
 Loaned at desk Main Stacks
 Loan status Renewed
 Process ID 545577720005899
 Return date -
 Booking loan? No

Action Date	Action	Due Date	Loan Status	Desk	Operator	Additional Information
1 04/07/2020 11:41:07 CDT	Renewed	07/28/2020 17:00:00 CDT	Active	Main Stacks		-
2 03/30/2020 12:04:21 CDT	Renewed	07/20/2020 17:00:00 CDT	Active	Main Stacks		-
3 02/01/2019 04:59:00 CST	Normal	-	Active	-	System	-